



**DP WORLD**

## **DP WORLD LAUNCH 5 YEAR BOND**

**Dubai, UAE Thursday 14 May 2015** – Global port operator DP World Limited, rated Baa3/BBB- (both stable) by Moody's/Fitch confirm pricing of a benchmark US\$500 million 5 year senior unsecured Regulation S / Rule 144A bond offering with a semi-annual coupon of 3.250% due 2020. The bond offering was priced at 5yrMS+155bps. Bond proceeds will be used for general corporate purposes.

Joint bookrunners are Barclays, Citigroup, Deutsche Bank, Emirates NBD Capital, HSBC, National Bank of Abu Dhabi and SG CIB. Co-Managers are Bank of Nova Scotia, First Gulf Bank and Union National Bank.

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