

DP WORLD CRESCENT LIMITED

(incorporated in the Cayman Islands as an exempted company with limited liability)

U.S.\$3,000,000,000

Trust Certificate Issuance Programme

Publication of Base Prospectus

The following base prospectus (the "**Base Prospectus**") has been approved by the UK Listing Authority and the Dubai Financial Services Authority and is available for viewing.

Base Prospectus dated 9 May 2016 relating to the DP World Crescent Limited U.S.\$3,000,000,000 Trust Certificate Issuance Programme.

Please read the disclaimer below "*Disclaimer – Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Base Prospectus, please follow the link below:

www.dpworld.com

A copy of the Base Prospectus will also be submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/NSM.

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DISCLAIMER - INTENDED ADDRESSEES

This announcement is not an offer to sell or a solicitation of an offer to buy securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or the laws of any state or other jurisdiction of the United States, and may not be offered or sold within the United States absent registration or pursuant to an exemption from registration under the Securities Act. There will be no public offering in the United States.

Please note that the information contained in the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. **Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of, and eligible to view, the information contained therein.**