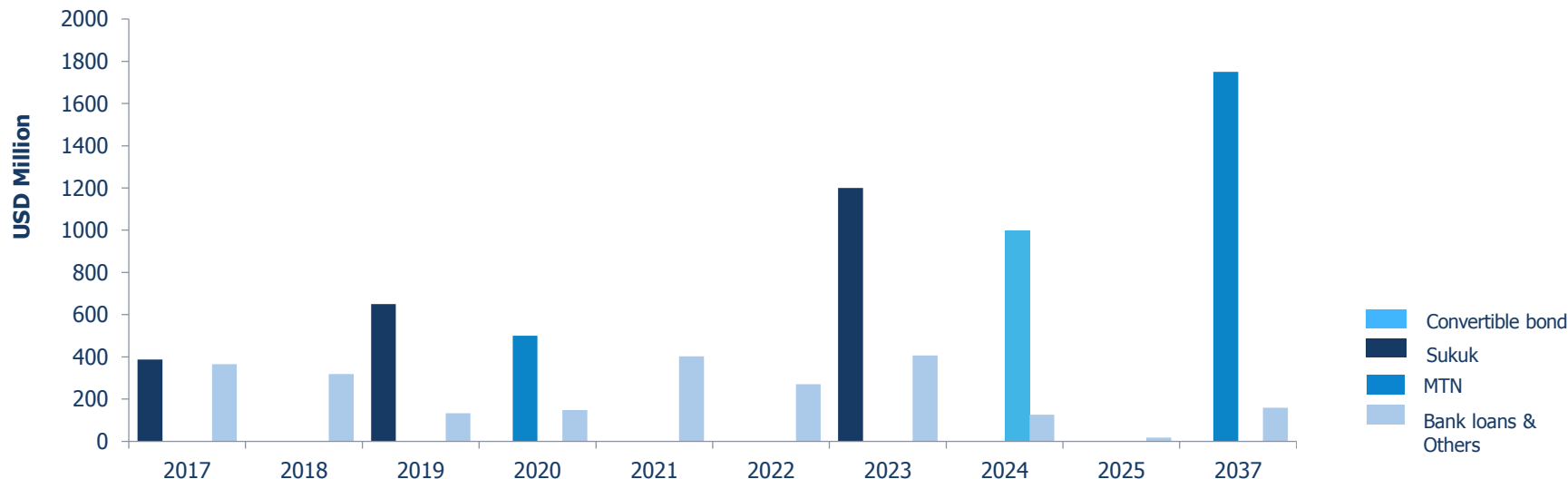


Debt Maturity Profile



- In 2016, we have reduced refinancing risk and extended the debt maturity profile by a new \$1.2bn 7-year sukuk issuance and tender offer, £650 million financing at London Gateway, and \$CAD 603 million financing for the Canadian business.
- Next major debt maturities include \$387 million in outstanding Sukuk due in July 2017, followed by the \$650 million JAFZ Sukuk in 2019, the \$500 million MTN in 2020, and the new \$1.2 billion Sukuk in 2023. In February 2017, a \$250 million term loan facility maturing in June 2017 was prepaid.
- \$1 billion convertible bond maturing in 2024 (puttable in 2018 and 2021) and \$1.75 billion conventional bond maturing in 2037.