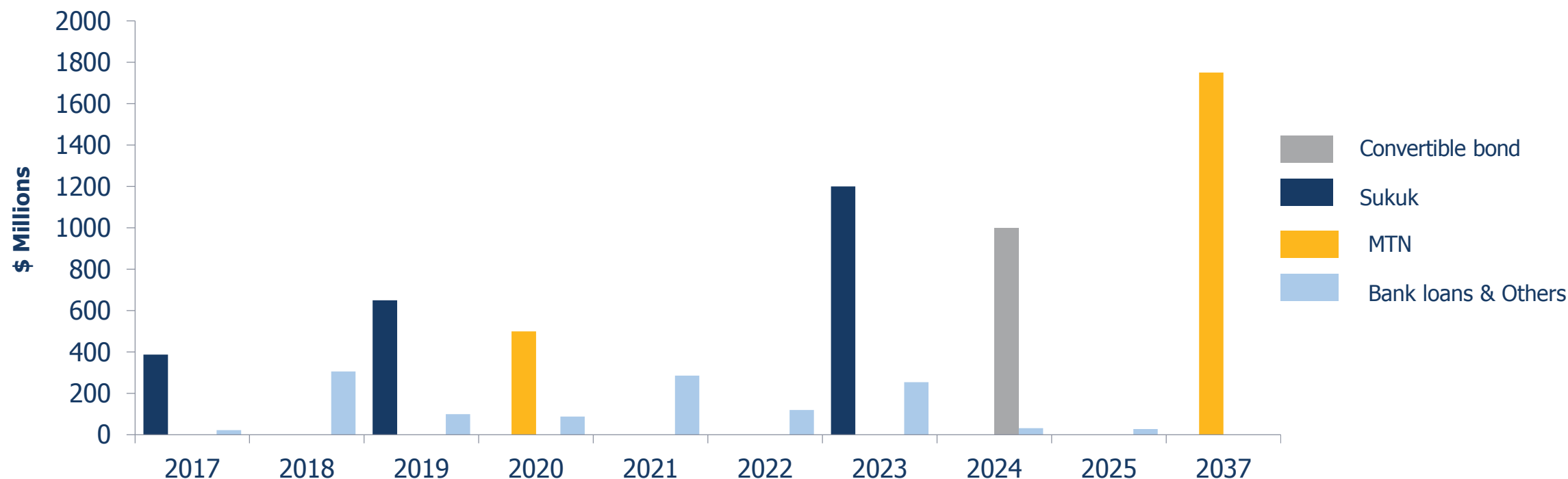


Debt Maturity Profile



- At the end of 1H 2017, debt maturities included the remaining \$387 million outstanding of the 6.25% Jul-17 Sukuk which was repaid on 3 July 2017
- Next major debt maturities are the \$650 million JAFZ Sukuk in 2019, the \$500 million MTN in 2020, and the new \$1.2 billion Sukuk in 2023.
- \$1 billion convertible bond maturing in 2024 (puttable in 2018 and 2021) and \$1.75 billion conventional bond maturing in 2037.