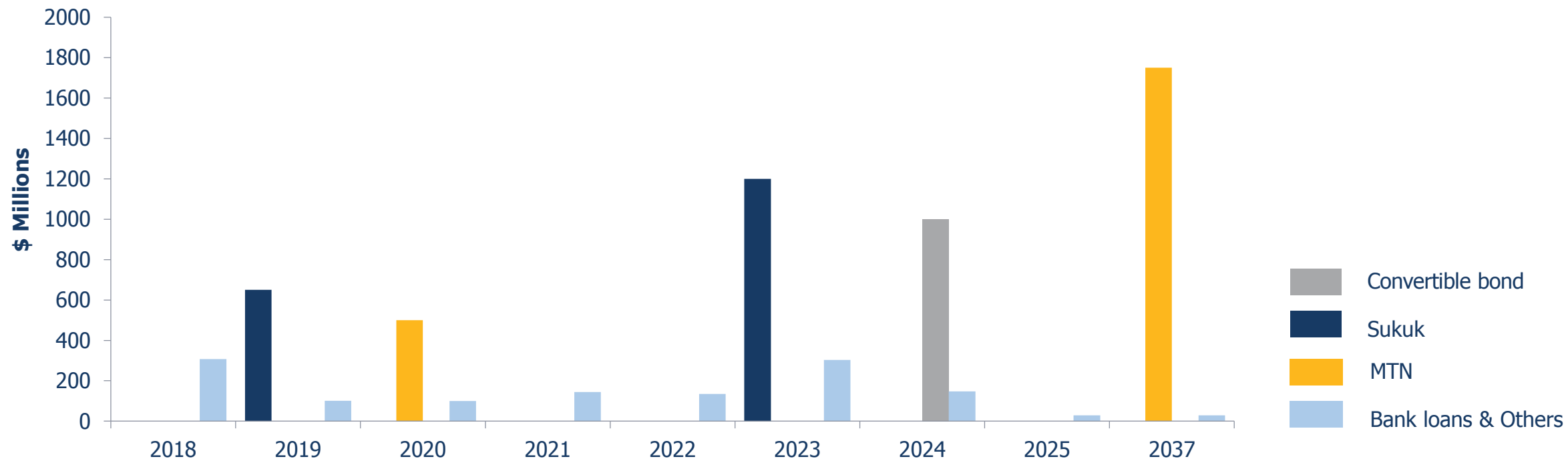


Debt Maturity Profile



- Well matched debt profile with long-term borrowings to match the long-term nature of our business with average port concessions of 36 years.
- Upcoming debt maturities include the \$650 million JAFZA Sukuk in 2019, the \$500 million MTN in 2020 and the \$1.2 billion Sukuk in 2023.
- Furthermore, the \$1 billion convertible bond maturing in 2024 (puttable in 2018 and 2021) and \$1.75 billion conventional bond maturing in 2037.