

DP World Limited – USD 1,000,000,000 1.75 per cent. Convertible Bonds due 2024 (ISIN: XS1078764302)

Tuesday 27 March 2018, Dubai, UAE: DP World Limited hereby gives notice to Bondholders that, as a result of the dividend payment of USD 41 cents per Ordinary Share payable on 2 May 2018 to shareholders on record on 27 March 2018, the Calculation Agent has determined that, effective from 26 March 2018:

- the Conversion Price of the Bonds will be adjusted from US\$27.1396 per Ordinary Share to US\$26.6837 per Ordinary Share
- the Threshold Amount will be adjusted from US\$0.24 per Ordinary Share to US\$0.2359 per Ordinary Share.

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Investor Enquiries

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