

Final Results Announcement  
DP World Limited  
18 September 2018

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18 September 2018

Further to its announcement on 10 September 2018, DP World Limited (the "**Company**") hereby announces the final results of its invitation to the holders of the outstanding certificates detailed below (the "**Certificates**"), issued by JAFZ Sukuk (2019) Limited (the "**Issuer**"), to tender any and all of such Certificates for purchase by the Company for cash (the "**Offer**"), subject to satisfaction or waiver of the New Financing Condition and the other conditions described in the Tender Offer Memorandum.

| <u>Description of Certificates</u>            | <u>Issuer</u>             | <u>ISIN</u>  | <u>Aggregate Principal Amount Outstanding</u> | <u>Purchase Price</u>                              | <u>Certificates subject to the Offer</u> |
|---|---------------------------|--------------|---|--|--|
| U.S.\$650,000,000 Trust Certificates due 2019 | JAFZ Sukuk (2019) Limited | XS0794821453 | U.S.\$650,000,000                             | U.S.\$1,032.50 per U.S.\$1,000 in principal amount | Any and all                              |

Capitalised terms used in this announcement but not otherwise defined have the meanings given to them in the tender offer memorandum dated 10 September 2018 (the "**Tender Offer Memorandum**").

### **Final Results of the Offer**

The Company is pleased to announce that, subject to satisfaction or waiver of the New Financing Condition on or prior to the Tender Offer Settlement Date, it will accept all Certificates validly submitted for purchase pursuant to the Offer and provides the final results of the Offer as follows:

Aggregate principal amount of Certificates tendered: U.S.\$413,461,000

Aggregate principal amount of Certificates to be accepted for purchase: U.S.\$413,461,000

### **Settlement**

The Tender Offer Settlement Date is expected to be 26 September 2018.

### **General**

The complete terms and conditions of the Offer are set forth in the Tender Offer Memorandum.

The Company retained Citigroup Global Markets Limited, First Abu Dhabi Bank PJSC, HSBC Bank plc, Abu Dhabi Commercial Bank PJSC, Dubai Islamic Bank PJSC and Emirates NBD P.J.S.C. to act as Dealer Managers for the Offer.

If you need further information about the Offer, please contact any of the Dealer Managers or the Tender Agent.

**Contact Details:**

**THE LEAD DEALER MANAGERS**

**Citigroup Global Markets Limited**

Citigroup Centre  
Canada Square  
London E14 5LB  
United Kingdom

Telephone: +44 20 7986 8969  
Attention: Liability Management Group  
Email: [liabilitymanagement.europe@citi.com](mailto:liabilitymanagement.europe@citi.com)

**First Abu Dhabi Bank PJSC**

P.O. Box 2960  
Abu Dhabi  
United Arab Emirates

Telephone: +971 2 611 1693  
Attention: Debt Capital Markets & Liability Management Group  
Email: [DCM&FIS@bankfab.com](mailto:DCM&FIS@bankfab.com)

**HSBC Bank plc**

8 Canada Square  
London E14 5HQ  
United Kingdom

Telephone: +44 (0)20 7992 6237  
Attention: Liability Management Group  
Email: [LM\\_EMEA@hsbc.com](mailto:LM_EMEA@hsbc.com)

**THE CO-DEALER MANAGERS**

**Abu Dhabi Commercial Bank PJSC**

Head Office, PO Box 939  
Sheikh Zayed Bin Sultan Street  
Abu Dhabi  
United Arab Emirates

Telephone: +971 (0)2 697 3677  
Attention: Ludovic Nobili, Head – Investment Banking Group  
Email: [ludovic.n@adcb.com](mailto:ludovic.n@adcb.com)

**Dubai Islamic Bank PJSC**

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United Arab Emirates

Telephone: +971 4 295 3000  
Attention: Debt Capital Markets  
Email: [DIBDCM@dib.ae](mailto:DIBDCM@dib.ae)

**Emirates NBD P.J.S.C.**

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United Arab Emirates  
PO Box: 506710

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#### **THE TENDER AGENT**

##### **Citibank, N.A., London Branch**

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Canada Square  
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Attention: Exchange Team  
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**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum and the announcement published on 10 September 2018. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by the Company, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.

None of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Company, the Certificates or the Offer contained in this announcement or in the Tender Offer Memorandum. None of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents or affiliates is acting for any Certificateholder, or will be responsible to any Certificateholder for providing any protections which would be afforded to its clients or for providing advice in relation to the Offer, and accordingly none of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents or affiliates assumes any responsibility for any failure by the Company to disclose information with regard to the Company or the Certificates which is material in the context of the Offer and which is not otherwise publicly available.